

Minette Batters

National Farmers' Union
Deputy President





NFUnited
There's strength in members.

NFU supported by



NFU Mutual

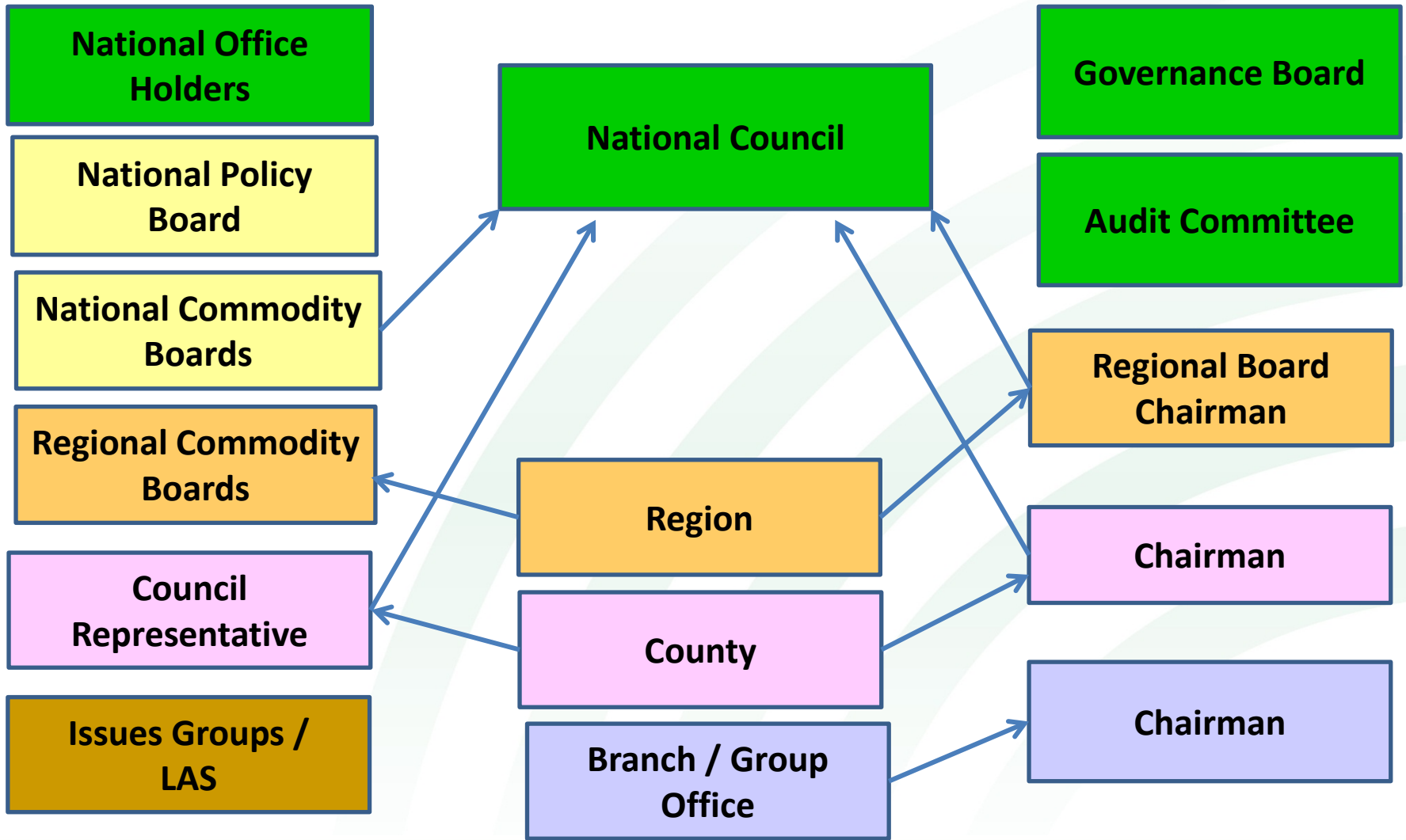


The NFU - headlines

- Formed in 1908
- Represent farmers and growers in England and Wales
- 46,000 Farmer and Grower members
- Democratic Structure – run by farmers for farmers
- £17.6m in subscriptions (voluntary)
- 250+ Local offices (with NFU Mutual)

- Additional memberships
 - Students and Young Farmers, Professional, Countryside

Democratic Structure



Sectorial price snapshot

Commodity Prices	December 2016 prices	% change from 3 months ago	% change from 12 months ago	% change from 24 months ago
Milk (ppl) – November 2016	25.6	19.6%	5.8%	-10.8%
Deadweight pigs (p/kg)	149.0	8.4%	21.6%	3.5%
Feed Wheat (£/t)	136.4	-4.8%	5.9%	-7.1%
Deadweight sheep (p/kg)	386.9	-4.8%	5.9%	-7.1%
Deadweight cattle (p/kg)	351.3	-0.5%	4.2%	-0.9%

Source: AHDB (Figures may not add up due to rounding).

- Price movements have been generally positive over the past year. Following the results of the EU referendum, the pound has weakened significantly against the euro, contributing to higher prices.
- However, higher global supply and lower demand fundamentals are still in full force, keeping some pressure on prices.



Labour

Horticulture alone employs over 80,000 workers
That number will rise to 95,000 in the next four years



Government to trial a fixed-term seasonal work permit scheme for agriculture and horticulture. The long term goal is to bring in 90,000 workers.

Brexit – a new landscape



Brexit means cheaper food for Britons

JOHN LONGWORTH

The Telegraph

Brexit will lead to cheaper food if right policies adopted, says OBR official



EXPRESS

Cheaper food AFTER EU exit:
Consumer boost as experts now
say that prices will come DOWN

FARMERS
WEEKLY

Brexit means cheap food imports, says Farage

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Building Blocks for a Domestic Agricultural Policy:

Building Competitive, Profitable and Progressive Farm Businesses



Back British Farming Day – 14 Sept 2016



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Working with DFID and Farm Africa



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Thank you

Any Questions?